DEI INFUSED STRATEGY

Diversity, equity, and inclusion are more than policies, programs and head counts. DE&I enables organizations to expand and maximize their human potential.

It's a core component in the development of an effective organizational vision and insight, as well a key strategic factor in day-to-day operations. DE&I enhances the organization's strategic thinking, core purpose and broadens its opportunities and potential to succeed.

Clipper & Company conducts a series of DE&I engagement activities to enhance the organization's strategic path. Data is collected to support this process and includes the following:

Infuse seven key DE&I activities into your strategic thinking

- Start with the end in mind: clearly identify what you want to achieve. Identify a series of diverse, equitable, and inclusive opportunities related to the organization's key strategy.
- 2. **Build your organization's cultural competence:** ensure all leadership and staff understand DE&I cultural rules of engagement, functional language and decorum. The organization should have a cultural understanding of diverse segments of the marketplace.
- 3. **Establish policies and procedures:** develop systems that support the organization's strategic direction.
- 4. **Integrate diverse perspectives in every aspect of the organization:** fostering diverse perspectives is central to an organization's strategy. It helps to generate ideas, critical thinking and shapes better solutions.

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5. **Ensure equity:** it is important that everyone has access to the same treatment, opportunities, and advancement. Equity aims to identify and eliminate barriers that prevent the full participation of some individuals.

6. **Identify the organization's DE&I return on investment:** it is important to determine the amount of DE&I performance directly related to the strategic initiative. When all contributing factors have been identified and calculated, you will be able to realize their financial impact.

7. Hold leadership accountable for DE&I strategic outcomes: each leader must be accountable for achieving DE&I results that:

a) ensures diversity focuses on representation, such as hiring, promotion, and mobility outcomes

b) ensures inclusion that focuses on day-to-day experiences, such as employee engagement, equity, and psychological safety outcomes.